

**SUNRAYS TEXTILE MILLS LIMITED**  
**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)**  
**FOR THE SIX MONTHS ENDED DECEMBER 31, 2012**

|   | <i>Share capital</i> | <i>Share premium</i> | <i>General reserve</i> | <i>Unappropriated profit</i> | <i>Total</i>  |
|---|----------------------|----------------------|------------------------|------------------------------|---------------|
|   | .....Rupees.....     |                      |                        |                              |               |
| Balance as at July 01, 2011   | 69,000,000           | 3,600,000            | 250,000,000            | 723,272,581                  | 1,045,872,581 |
| Profit for the period   | -                    | -                    | -                      | 155,735,971                  | 155,735,971   |
| Other comprehensive income  | -                    | -                    | -                      | -                            | -             |
| Total comprehensive income for the period ended December 31, 2011   | -                    | -                    | -                      | 155,735,971                  | 155,735,971   |
| Incremental depreciation arising due to surplus on revaluation of property, plant and equipment - net of deferred tax | -                    | -                    | -                      | 5,392,919                    | 5,392,919     |
| Transactions with owners:   |                      |                      |                        |                              |               |
| Final dividend for the year ended June 30, 2011 at the rate of Rs. 3 per share  | -                    | -                    | -                      | (20,700,000)                 | (20,700,000)  |
| Balance as at December 31, 2011   | 69,000,000           | 3,600,000            | 250,000,000            | 863,701,471                  | 1,186,301,471 |
| Balance as at July 01, 2012   | 69,000,000           | 3,600,000            | 750,000,000            | 655,898,524                  | 1,478,498,524 |
| Profit for the period   | -                    | -                    | -                      | 253,842,563                  | 253,842,563   |
| Other comprehensive income  | -                    | -                    | -                      | -                            | -             |
| Total comprehensive income for the period ended December 31, 2012   | -                    | -                    | -                      | 253,842,563                  | 253,842,563   |
| Incremental depreciation arising due to surplus on revaluation of property, plant and equipment - net of deferred tax | -                    | -                    | -                      | 5,131,283                    | 5,131,283     |
| Transactions with owners:   |                      |                      |                        |                              |               |
| Final dividend for the year ended June 30, 2012 at the rate of Rs. 10 per share                                       | -                    | -                    | -                      | (69,000,000)                 | (69,000,000)  |
| Balance as at December 31, 2012   | 69,000,000           | 3,600,000            | 750,000,000            | 845,872,370                  | 1,668,472,370 |

The annexed selected notes from 1 to 12 form an integral part of this condensed interim financial information.

*Chief Executive Officer*

*Director*

*Chief Financial Officer*